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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS'  
WITNESS LIST AND SUPPLEMENTAL EXHIBIT LIST FOR  
OCTOBER 4, 2023 CONFIRMATION HEARING**

<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these Chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

The Official Committee of Unsecured Creditors appointed in the above-captioned matter (the “**Committee**”), by and through its undersigned counsel, hereby files this witness list and supplemental exhibit list for the October 4, 2023 hearing on confirmation of the Debtors’ *Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3319]. The Committee expressly reserves the right to amend, modify or supplement this witness and exhibit list at any time and for any reason.

**WITNESS LIST**

The Committee may call the following witnesses at the hearing, either via live testimony, written direct, or Zoom, reserving the right to cross-examine any witness called by any other party or who otherwise testifies at the hearing:

1. Maxwell Galka, CEO and Founder of Elementus

**SUPPLEMENTAL EXHIBIT LIST**

Pursuant to Rules 7026 and 9014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 26(a)(3) of the Federal Rules of Civil Procedure, the Committee submits the following additional exhibits, upon which it may rely at the October 4, 2023 hearing.

The Committee reserves the right to amend, modify or supplement this list at any time and for any reason, including, without limitation, (i) for purposes including identifying additional exhibits for rebuttal, cross-examination, or impeachment, and (ii) for purposes of completeness in accordance with Federal Rule of Evidence 106. Designation of any exhibit does not waive any objections the Committee may have to any exhibit listed on any other party’s exhibit list. Additionally, the Committee reserves the right to introduce as an exhibit, or otherwise seek judicial notice of, without limitation: (i) any document filed on the docket of these chapter 11 cases or any related adversary docket or appellate docket, (ii) any proof of claim filed in these chapter 11 cases, (iii) any ballot, master ballot or related materials submitted in these chapter 11 cases, (iv) all

documents considered by the Committee's experts, (v) other documents that the Debtors or Committee has provided to the parties or otherwise made public in this case, and (vi) any document listed on any other party's exhibit lists.

The Committee's exhibits are available electronically at <https://dm76.eu.whitecase.com>. Any person requesting access to the exhibits hereby agrees to treat the documents in accordance with the protections established in the *Confidentiality Agreement and Stipulated Protective Order* [Dkt. No. 790] (as amended and supplemented from time to time). Users may access the documents with the following log in information:

Login ID: Celsius\_User

Password: White&Case@2023

For access questions, please contact Michael Jaoude at [michael.jaoude@whitecase.com](mailto:michael.jaoude@whitecase.com).

Number	Docket Number	Description
UCC-228	Dkt. No. 3580	Declaration of Maxwell Galka on Behalf of the Official Committee of Unsecured Creditors in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of the Celsius Network, LLC and its Debtor Affiliates.
UCC-229	Dkt. No. 3659, Ex. A	Supplemental Declaration of Maxwell Galka on Behalf of the Official Committee of Unsecured Creditors in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of the Celsius Network, LLC and its Debtor Affiliates.
UCC-230	Dkt. No. 3584	Declaration of Mark Robinson in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and its Debtor Affiliates.

Dated: October 3, 2023  
New York, New York

*/s/ Aaron E. Colodny*

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